



FIRST NATIONAL BANK
BROKEN ARROW

BUSINESS LOANS MADE EASY

Thank You For The Opportunity
To Serve As Your Financial Resource

First National Bank has been working with and for businesses like yours since before statehood. We're very proud of the relationships we've forged and the many success stories in which we have played a part. We look forward to providing this same high level of professional service to you and your business today and well into the future.

In order for us to be responsive to your loan inquiry, all of the information requested in this Business Loan Application should be provided. Be assured, it will be held in the strictest confidence and will be used only to make a credit valuation.

Should you have any questions about the information needed, please contact a First National Bank loan officer or the bank representative who contacted you at (918) 251-5371.

Information Required

- ◆ **Business Financial Statements.** For all businesses (other than sole proprietorships) in which you have 20% or more ownership, please provide the last three year-end balance sheets and income statements along with a current interim financial statement. Each of these documents must be signed and dated by a responsible officer or the owner of your company.
- ◆ **Business Tax Returns.** Please provide the most recent three years signed and dated federal tax returns.
- ◆ **Personal Financial Statements.** All individuals owning 20% or more of the business must provide current signed and dated personal financial statements. First National Bank can supply appropriate reporting forms, if needed.
- ◆ **Personal Tax Returns.** For businesses that do not file corporate tax returns, please provide the last three years' signed and dated personal tax returns.
- ◆ **Additional information.** Please provide on a separate page any other information that you feel we should know. This may include credit references, a list of accounts receivable, accounts payable, a business plan, etc.
- ◆ If you are a sole proprietorship and maintain separate financial statements for your business only, please provide those statements as well as your personal financial information.

Business Profile

Business Name: _____

Business Address: _____

Business Address: _____

Contact Numbers: _____

Business Fax: _____ Email: _____

Tax ID Number: _____

1. Describe the company's background: _____

2. Who owns the business and what is the percentage of ownership? _____

3. Describe the operation of the business: _____

Additional Information

1. Form of business (C-Corporation, Partnership, LLC, Sole Proprietorship, etc.): _____

**Please attach a copy of the Certificate and Articles of Incorporation, Partnership Agreement or Operating Agreement/Bylaws.*

2. List current banking relationships, including deposit accounts and business loans.

3. For partnerships and sole proprietorships, please provide the following information for each proprietor/partner:

Name	Address	Phone Number	Soc. Sec. Number
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_____	_____	_____	_____
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_____	_____	_____	_____
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_____	_____	_____	_____
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LOAN REQUEST

- 1. Describe the general purpose of your loan request: _____

- 2. What is the requested dollar amount? _____
- 3. What is the requested repayment plan and term of the loan? _____

- 4. What collateral is offered to secure the loan? _____

What is its value and value source? _____
- 5. How will the loan proceeds be used and when will funds be needed for each purpose?

- 6. Describe the repayment sources for the loan: _____

Authorization

I authorize First National Bank of Broken Arrow to conduct its credit investigation and evaluation which may include contacting credit references, banks, business credit report providers and obtaining personal credit reports.

Printed Name

Title

Signature

Date

.....
This application is for a Joint Account with a Co-Applicant YES NO (IF YES SIGN BELOW).

We, the undersigned, intend to apply for joint credit.

Applicant Date

Applicant Date

Additional Authorization

_____ has made application to the First National Bank and Trust Company of Broken Arrow ("Bank") for a loan. In this regard, the undersigned individuals in their capacities as individual borrowers, sole proprietors, stockholders, partners, and/or guarantors do hereby authorize the Bank to conduct its credit investigation and evaluation. Such investigation may include contacting credit references, other financial institutions, business and credit reporting agencies, as well as checking employment history and exchanging credit experiences.

Printed Name

Signature

Title

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